

**North Yorkshire Pension Fund**  
**LGPC Bulletins Log**

<b>Bulletin Number</b>	<b>Action</b>	<b>Response</b>
215 – Oct 2021	<b>Pensions Dashboards</b> Start preparing for dashboard on-boarding by considering whether we wish to use an ISP to connect to the dashboard ecosystem, cleansing our data and ensuring we have adequate resources to prepare for the dashboard connection.	In Progress
218 – Dec 2021	<b>Pensions dashboards – A to Z industry guide</b> Review the guide and start preparing for pensions dashboards. <b>Pensions dashboards – data matching guidance</b> Review the accuracy of the personal data values held for all active and deferred members	On our To Do list – to be worked on when employers are on-boarded and McCloud completed
231 – Nov 2022	<b>Pensions Dashboards Programme (PDP) publishes updated standards</b> Administering authorities should consider how they will comply with the standards. We recommend discussing the standards with their software provider or third party administrator, for those funds administered externally.	In Progress
241 – Aug 2023	<b>HMRC 2nd set of rectification regulations laid</b> Assess the impact of the regulations and implement accordingly	Complete – being take account of in processing
242 – Sept 2023	<b>McCloud update</b> Regulations effective from 1 October 2023. Review the documents available and start implementing the remedy.	Complete – being take account of in processing
243 – Oct 2023	<b>McCloud compensation cases</b> DLUHC would like to know if administering authorities receive any applications for McCloud compensation. Send depersonalised details of each case to <a href="mailto:lgpensions@levellingup.gov.uk">lgpensions@levellingup.gov.uk</a> . <b>Interfund transfers and the McCloud underpin</b> Apply the approach set out by DLUHC for interfund transfers <b>McCloud templates for member correspondence and disclosure article</b> Include the template paragraphs within your communication to members. Use the disclosure article to inform members about the changes.	Ongoing activity  Ongoing activity  Ongoing activity
244 – Nov 2023	<b>Annual &amp; lifetime allowance event report data 2022/23</b> Review the email and follow the instructions when submitting the annual and lifetime allowance event report data for 2022/23. <b>McCloud technical guide for administrators</b> Use the McCloud technical guide to help you implement the McCloud remedy. <b>LGPS Pensions Dashboard connection guide</b> Review the LGPS Pensions Dashboards connection guide and start preparing to implement dashboards. <b>Proposed staging date for public sector pension schemes</b> Start preparing to connect to dashboards by the proposed staging date.	Complete  In progress  In progress  In progress

245 – Dec 2023	<p><b>Annual report 2022/23</b> If you have not already done so, send your 2022/23 annual report to the SAB secretariat.</p> <p><b>SAB statutory levy 2023/24</b> Provide invoicing information to the SAB secretariat by 22 December 2023.</p> <p><b>Teachers' excess service - Teachers Pension Scheme communications</b> The Teachers' Pension Scheme contacted administering authorities in England and Wales about teachers with excess service in early December 2023. If you did not receive the email or if you would like to change the named contact at your administering authority for the excess teacher service project, please email rachel.abbey@local.gov.uk with your chosen contact details.</p> <p><b>Tell Us Once (TUO) – housekeeping and compliance duties</b> Ensure our staff Employee Authentication Service accounts are compliant</p>	<p>Completed</p> <p>Completed</p> <p>Completed</p> <p>Completed</p>
246 – Jan 2024	<p><b>Your LGPS contacts</b> Review and update the information on 'Your LGPS contacts</p> <p><b>2024/25 employee contribution bands</b> Share the table with your Scheme employers as soon as possible Review and update your member communications before 1 April 2024</p> <p><b>New GAD guidance</b> Review the new guidance and amend your processes accordingly. Discuss the changes with your pensions administration software supplier.</p> <p><b>Member portal survey</b> Complete the survey before 10 March 2024</p> <p><b>LGA Training Programme 2024</b> Share information about the employer role training with your Scheme employers. Discuss potential for commissioned training at Pension Officer Group meetings.</p>	<p>Completed</p> <p>Completed</p> <p>Ongoing</p> <p>Completed</p> <p>Completed</p>
247 – Feb 2024	<p><b>2024/25 Pension scheme return</b> On 12 February 2024, HMRC published guidance for administrators preparing for the new 2024/25 pension scheme return. Review the guidance and complete the steps set out in it to prepare.</p> <p><b>National LGPS Frameworks</b> Contact the National LGPS Frameworks to find out more about frameworks and what is involved in being a founder and working with the team.</p> <p><b>Employer role training (England and Wales)</b> Share information about the employer role training with your Scheme employers. Discuss potential for commissioned training at Pension Officer Group meetings</p>	<p>Ongoing</p> <p>Completed, no capacity to be involved</p> <p>Completed</p>